

**EBC Stimulus Forum
The Federal Stimulus Program - Second Round
Funding Opportunities for Environment, Energy and Transportation Projects**

**Nixon Peabody LLP
100 Summer Street, Boston
Tuesday, November 17, 2009**

The American Recovery and Reinvestment Act (signed into law February 17, 2009) appropriates an unprecedented level of federal funding (over \$5 Billion for Massachusetts) aimed at preserving and creating jobs, investing in transportation, environmental protection and other infrastructure, spurring technological advances, and stabilizing state and local government budgets. The statute requires that spending and activity commence as quickly as possible in an effort to jump-start economic recovery.

This EBC Forum will follow up on the first and second EBC stimulus programs (in March and July of 2009) and focus on how the Commonwealth of Massachusetts received, allocating and spent the federal stimulus funds. This program will also address the Second Round of stimulus funding. Special emphases will be placed on the following activities most relevant to EBC members:

- *Energy* - renewable energy, efficiency, clean tech, smart grid
- *Environment* - Brownfields remediation, SRF wastewater & water treatment
- *Transportation* - Roads, bridges, railways etc.

Draft AGENDA

- 8:00 a.m. Welcome Daniel K. Moon, President EBC**
Carolyn Kaplan, Nixon Peabody, LLP
- 8:10 a.m. Report on the State Stimulus Program and Second Round**
Jeffrey A. Simon, Director of Infrastructure Investment
Commonwealth of Massachusetts
- 8:40 a.m. Energy Programs Update**
Vivek Mohta, Director Energy Markets
Massachusetts Department of Energy Resources
- 9:10 a.m. Transportation Programs Update**
- David Mohler, Deputy Secretary for Transportation Planning
Executive Office of Transportation and Public Works
 - Rachel Bain, Economic Stimulus Coordinator
Executive Office of Transportation and Public Works
- 10:00 a.m. Coffee Break and Networking**
- 10:30 a.m. Environmental Programs Update**
- Gary Moran, Deputy Commissioner
Mass Department of Environmental Protection
 - Stephen Perkins, Acting Deputy Regional Administrator

US Environmental Protection Agency

12:00 p.m. Adjourn

Latest Statistics on ARRA Funding for Massachusetts

Massachusetts Funding - Recovery.gov

Contracts	92	\$ 168,668,971
Grants	2192	\$3,953,836,270
Loans	362	\$ 96,485,019
Total	2646	\$4,218,990,260

Massachusetts Funding - From Recovery.gov

Funds Announced	\$5,335,400,000
Funds Available	\$5,791,130,000
Funds Paid Out	\$2,667,260,000

US EPA - ARRA Funding in Massachusetts

Total Obligations:	\$ 267,725,094
Total Gross Outlays	\$ 7,711,929

US DOE - Recovery Act Announcements - for Massachusetts

Weatherization	\$122,077,457
State Energy Program	\$ 54,911,000
Energy Efficiency & Conservation Block Grant Program	\$ 42,230,600
Advanced Batteries	\$ 4,400,000
Wind and Wind Facilities	\$ 26,528,935
Appliance Rebates	\$ 6,234,595
State and Local	\$ 796,207

US DOT - Recovery Act Funding - Massachusetts

Massachusetts - Total Provided \$528.134 million funding as of October 2, 2009

SPEAKERS

Rachel Bain, Economic Stimulus Coordinator
Executive Office of Transportation and Public Works
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Ms. Bain is responsible for the coordination of the nearly \$800 million American Recovery and Reinvestment Act transportation program for the Executive Office of Transportation. She has been with the Executive Office of Transportation since 2005 where she has served as one of EOTs liaisons to the Commonwealth's 13 Metropolitan Planning Organizations. Rachel received her Bachelor's Degree in History and her Master's Degree in Public Administration from the University of Maine, Orono in 2002 and 2004 respectively.

David J. Mohler, Deputy Secretary for Transportation Planning
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David Mohler has been the Deputy Secretary for Planning at the Executive Office of Transportation since 2007. He brings a wealth of expertise to that roll in all policy areas of transportation, including federal, state, and local perspectives. Deputy Secretary Mohler came to the Commonwealth in 1994 after a distinguished career with the Florida Senate Transportation Committee. He then joined the Central Transportation Planning Staff (CTPS) where he was responsible for the development of the Transportation Improvement Program and long-range financial planning for the Boston Metropolitan Planning Organization. In 2003, he joined the Executive Office of Transportation as Deputy Director of the Office of Transportation Planning; a position he held until his appointment as Deputy Secretary. Mohler has been a member in good standing of the American Institute of Certified Planners since 2001. He holds a J.D. from the Florida State University College of Law and a Bachelors Degree in Government and Politics from the University of Maryland.

Vivek Mohta, Ph.D. - Director, Energy Markets
Massachusetts Department of Energy Resources
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Vivek Mohta is the Director of Energy Markets at the Massachusetts Department of Energy Resources. In recent months, he has been coordinating DOER's activities on the energy component of the economic recovery effort. He is responsible for DOER's implementation of several elements of the recently-passed Green Communities Act related to the functioning of energy markets, including long-term contracts for renewable energy and decoupling. In addition, he helps ensure that sound and timely analytics inform policy and program decisions across the Department.

Prior to joining DOER, Vivek worked in Washington, DC for 3 years on various aspects of energy policy, first on the Hill as legislative staff for Representative Adam Schiff and then as project manager at the Science and Technology Policy Institute, a policy research center that supports the White House Office of Science and Technology. Vivek received a PhD from Harvard at the intersection of physics and math and a BS from MIT in physics and in math.

Gary Moran, Deputy Commissioner of Operations and Environmental Compliance
Massachusetts DEP
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Gary Moran is the Deputy Commissioner of Operations and Environmental Compliance (OEC) at the Massachusetts Department of Environmental Protection (MassDEP). He is responsible for managing MassDEP's environmental compliance activities, including permitting, compliance assurance, enforcement, and technical assistance and outreach. In this capacity, he oversees MassDEP's four regional offices. Since joining MassDEP in 1995, Gary has served the agency in a number of management positions, including Legislative Director, Chief of Staff, Regional Director for the Southeast Regional Office, and Acting Deputy Commissioner for Policy and Planning.

Stephen Perkins Acting Deputy Regional Administrator
US Environmental Protection Agency – Region I
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Stephen S. Perkins, is the acting Deputy Regional Administrator of EPA's New England Office. Since 2007, Stephen has been the Director of the Office of Ecosystem Protection, which is responsible for the federal air, water, and tribal programs in the six New England states. From 2002 to 2006, Stephen served as Director of the Office of Environmental Stewardship which implements EPA's enforcement and compliance assistance programs. Stephen joined the EPA in 1981 after three years as an air quality consultant.

Jeffrey A. Simon, Director of Infrastructure Investment
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Jeffrey A. Simon is a senior real estate professional with 30 years' experience. His experience both in the public sector and in the private have provided varied and increasingly responsible positions. Before his appointment as Director of Infrastructure Investment, Mr. Simon was with Actus Lend Lease for 6 years, the last 2 of which were as President. Actus is a real estate development firm that specializes in the creation of master planned communities and public/private partnerships. He also most recently served as the President of Simon Properties, a real estate development services firm in Boston. Mr. Simon began his development experience working on the redevelopment of closed military bases in the mid 1970's, serving as Executive Director of the Massachusetts Government Land Bank, a state agency created specifically to finance the purchase and redevelopment of former military bases in Massachusetts. He headed that agency through the mid 80's when he started Simon Properties. He was active in condominium and subdivision development through the early 90's when he was asked to head up Massachusetts' redevelopment of Fort Devens, an Army base located 35 miles west of Boston.